



## GIFT OF MARKETABLE SECURITIES LETTER OF AUTHORIZATION FROM DONOR TO BROKER

**Thank you** for making a gift of securities to  
The Princess Margaret Hospital Foundation

To transfer securities to The Princess Margaret, please complete this form and fax a copy to your Broker. It is **important that you fax us** a copy of this form as well so we can track your donation and send you a tax receipt. Send a copy to PMHF's Leadership Giving Dept at **FAX: (416) 946-6563 – Attention: Zak Bailey**

**PLEASE NOTE:** If you plan to donate securities that are thinly traded, highly volatile, or not easily liquidated, please call Zak Bailey at 416-946-2842 BEFORE initiating a transfer. **All transfers of securities to The Princess Margaret Hospital Foundation are subject to review, approval and acceptance by the Foundation.**

### A. DONOR INFORMATION

NAME			
ADDRESS	CITY	PROVINCE	POSTAL CODE
DAYTIME TELEPHONE		EMAIL	
DONOR'S SIGNATURE (REQUIRED)		DATE	

### B. INFORMATION ABOUT YOUR BROKER

BROKER'S NAME	FINANCIAL INSTITUTION
BROKER'S TELEPHONE NUMBER	BROKER'S EMAIL

### C. DESCRIPTION OF YOUR SECURITIES TO BE DONATED

NUMBER OF SHARES	NAME OF SECURITY
CUSIP#	EXPECTED DATE OF TRANSFER TO PMHF

I would like my gift to be designated where the need is greatest – PMHF Fund

Other Designation: \_\_\_\_\_

Please note - your tax receipt will be valued as per applicable Canada Revenue Agency guidelines.

### D. ACCOUNT INFORMATION FOR THE PRINCESS MARGARET HOSPITAL FOUNDATION

TRANSFER TO:	BBS FINS#	CUID/DCS	DTC	EUROCLEAR	DEALER REP
	T009	NTDT	5043	90098	9185-JSQ

FOR: THE PRINCESS MARGARET HOSPITAL FOUNDATION - ACCOUNT # 375-18452-19

**DONORS:** Please direct all inquiries to: **Zak Bailey, Leadership Giving at Tel: 416-946-2842**

**BROKERS:** Please direct Broker to Broker inquiries to:

Mindy Soiferman, BMO Nesbitt Burns Tel: 416-359-5730 Email: [mindy.soiferman@nbpcd.com](mailto:mindy.soiferman@nbpcd.com)